



The Power of PartneringSM

Web Site Enhancement

Participant Web Site Enhancement Quicken[®] and Microsoft[®] Money Download

Participants will soon be able to download their retirement plan account activity to all versions of Quicken[®] and Microsoft[®] Money.

A file download containing a participant's account activity for any given statement period is created. This file is then downloaded and imported into Quicken[®] and Microsoft[®] Money.

Examples of the types of account activity available to download:

- » Contributions
- » Withdrawals
- » Transfers
- » Dividends/Capital Gains

Total Financial Picture

By using the downloaded information, participants can better manage their personal finances and view a more complete financial picture.

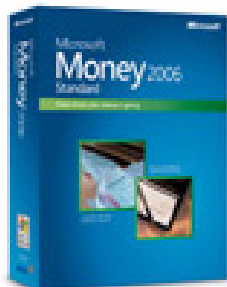
- » View investment(s) gain/loss, both in absolute value and as a percentage change
- » Chart investment performance against several market indices.
- » Analyze current asset allocation figures against an established goal

Downloading and Importing is Simple!

Participants will follow these simple and easy instructions to download and import their account activity:

- » Log in to their retirement plan's Web site and select the "Quicken[®]/Money Download" option, located on the Transaction History page.
- » Select the file download format compatible with their software program (Quicken[®] or Money) and version/year
- » Select a statement period
- » Download the file to their computer
- » Logout of their retirement plan's Web site
- » Open their software program (Quicken[®] or Money) and follow the step by step instructions to import the downloaded file into the application.

For participants that currently use Quicken[®] and Microsoft[®] Money to manage their personal finances, this enhancement can help save time and reduce potential errors caused by manually entering account activity.



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